



大眾金融控股有限公司 *
PUBLIC FINANCIAL HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 626)

PINK FORM OF PROXY FOR THE COURT MEETING

**IN THE SUPREME COURT OF BERMUDA
CIVIL JURISDICTION
COMMERCIAL COURT**

2026: No. 257

**IN THE MATTER OF PUBLIC FINANCIAL HOLDINGS LIMITED
AND**

IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT 1981 (AS AMENDED) OF BERMUDA

Pink form of proxy for the meeting of the Scheme Shareholders (as defined in the composite scheme document dated 30 October 2026 (the “Scheme Document”) jointly issued by Public Bank Berhad and Public Financial Holdings Limited (the “Company”)) convened at the direction of the Supreme Court of Bermuda to be held at Harbour Room, Mezzanine Floor, Kowloon Shangri-La Hotel, 64 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong at 10:00 a.m. (Hong Kong time) on Monday, 23 November 2026 and at any adjournment thereof (the “Court Meeting”).

I/We ^(Note 1) _____
of _____
being the registered holder(s) of _____ ^(Note 2) ordinary shares of HK\$0.10 each
in the capital of the Company, HEREBY APPOINT ^(Note 3) _____ of

_____ or
failing him/her, the Chairman of the Court Meeting, as my/our proxy to attend and act for me/us and on my/our behalf ^(Note 4) as directed
below at the Court Meeting for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of
arrangement dated 30 October 2026 (the “Scheme”) proposed to be made between the Company and the holders of Scheme Shares referred to
in the notice dated 30 October 2026 convening the Court Meeting (the “Notice of Court Meeting”), and to vote for me/us and in my/our
name(s) either for the Scheme or against the Scheme (with or without modification) as hereunder indicated, and if no such indication is
given, as my/our proxy thinks fit. My/our proxy shall also be entitled to vote or abstain at his/her discretion on any other motion or
resolution properly put to the Court Meeting.

FOR the Scheme ^(Note 5)	AGAINST the Scheme ^(Note 5)

Dated this _____ day of _____ 2026

Signature(s) ^(Notes 6-9): _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint registered holders should be stated.
- Please insert the number of Shares registered in your name(s) and to which this form of proxy relates. If no number is inserted or the number inserted exceeds the total number of the Shares registered in your name(s), this form of proxy will be deemed to relate to all the Shares registered in your name(s).
- If you wish to appoint any person other than the Chairman of the Court Meeting as your proxy, please delete the words “the Chairman of the Court Meeting” and insert the name and address of the proxy desired in **BLOCK CAPITALS**. If no name is inserted, the Chairman of the Court Meeting will act as your proxy.
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Court Meeting or any adjournment thereof (as the case may be) should you so wish. In that event, your form of proxy will be revoked by operation of law.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME, PLEASE TICK (“✓”) THE BOX MARKED “FOR the Scheme”. IF YOU WISH TO VOTE AGAINST THE SCHEME, PLEASE TICK (“✓”) THE BOX MARKED “AGAINST the Scheme”.** If this form is returned duly signed but without any specific direction on the Scheme, the proxy will vote or abstain at his/her discretion in respect of the Scheme. A proxy will also be entitled to vote or abstain at his/her discretion on any motion or other resolution properly put to the Court Meeting. If you have: (i) returned this form duly signed but without any specific direction on the Scheme; and (ii) appointed the Chairman of the Court Meeting as your proxy, he/she will abstain from voting in respect of the Scheme, and he/she will also be entitled to vote or abstain at his/her discretion on any motion or resolution properly put to the Court Meeting other than the resolution in respect of the Scheme.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, if you are a corporation, must either be executed under its seal or under the hand of an officer, attorney or other person so authorised. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON(S) WHO SIGN(S) IT.**
- This form of proxy, duly signed and completed together with the power of attorney or other authority (if any) under which it is signed (or a certified copy thereof) should be lodged with the branch share registrar of the Company in Hong Kong, **Tricor Investor Services Limited**, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the Court Meeting or its adjournment thereof (as the case may be). Alternatively, it may be handed to the Chairman of the Court Meeting (who will have absolute discretion whether or not to accept it) at the Court Meeting.
- Where there are joint holders of any Scheme Share, any one of such joint holders may vote at the Court Meeting or any adjournment thereof (as the case may be), in person or by proxy, in respect of such Scheme Share as if he/she/it were solely entitled thereto, but if more than one of such joint holders is present at the Court Meeting or any adjournment thereof (as the case may be), the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the Hong Kong branch register of members of the Company in respect of the joint holding.
- A proxy need not be a member of the Company but must attend the Court Meeting in person to represent you. The proxy should produce proof of identity when attending the Court Meeting. If a corporate member (except a recognised clearing house) appoints its representative to attend the Court Meeting, such representative should produce proof of identity and a copy of the resolution of the board of directors or other governing body of that member appointing such representative to attend the Court Meeting.
- The Company reserves the right to treat any form of proxy which has been incorrectly completed as valid if such incorrectness is considered, in the Company’s absolute discretion, not material.
- The Scheme will be voted upon by way of poll at the Court Meeting.
- References to time and dates in this form of proxy are to Hong Kong time and dates.
- The full text of the Notice of Court Meeting and the Scheme, and a copy of an explanatory statement explaining the effect of the Scheme are set out in the Scheme Document.
- Terms defined in the Notice of Court Meeting shall have the same meanings when used in this form of proxy, unless otherwise defined in this form of proxy or the context otherwise requires.
- In the case of any inconsistency between the Chinese translation and the English text of this form of proxy, the English text shall prevail.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) personal data is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the meeting of the Company (the “Purposes”). We may transfer your and your proxy’s (or proxies’) personal data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) personal data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company/Tricor Investor Services Limited at the above address.

* For identification purpose only