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JCG HOLDINGS LIMITED
日本信用保証集團*

(Incorporated in Bermuda with limited liability)

Announcement

The date of the Annual General Meeting of the Company has been fixed on Wednesday, 2 April 2003, and accordingly the dates for the closure of the register of members and the date of payment of the proposed final dividend have been changed.

Reference is made to the results announcement of the Company for the year ended 31 December 2002 dated 22 January 2003 (the "Previous Announcement"). It was stated in the Previous Announcement that the register of members would be closed from Wednesday, 16 April 2003 to Thursday, 24 April 2003, both days inclusive, and the final dividend would be paid on Friday, 9 May 2003.

The date of the Annual General Meeting of the Company has now been fixed on Wednesday, 2 April 2003 and the dates for closure of the register of members will be changed accordingly in the manner set out below.

The register of members will be closed from Thursday, 27 March 2003 to Wednesday, 2 April 2003, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the proposed final dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong for registration no later than 4:00 p.m. on Wednesday, 26 March 2003. Subject to the approval by shareholders at the aforesaid Annual General Meeting, the final dividend for the year ended 31 December 2002 will be paid on Wednesday, 16 April 2003.

A notice of the Annual General Meeting of the Company will be sent to the shareholders together with the 2002 annual report on or about Monday, 10 March 2003.

By Order of the Board
Tan Yoke Kong
Company Secretary

Hong Kong, 28 February 2003

** for identification only*