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JCG HOLDINGS LIMITED
日本信用保証集團*

(Incorporated in Bermuda with limited liability)

(Stock Code: 626)

ANNOUNCEMENT

The Board of Directors of the Company has today declared an interim dividend of HK\$0.06 per share together with a special dividend of HK\$0.29 per share for the year ending 31 December 2005 to be payable in cash on Friday, 30 September 2005.

Interim Dividend and Special Dividend for 2005

The Board of Directors of JCG Holdings Limited (the “Company”) has today declared an interim dividend of HK\$0.06 per share together with a special dividend of HK\$0.29 per share for the year ending 31 December 2005. The dividends will be payable in cash on Friday, 30 September 2005 to shareholders of the Company whose names appear on the register of members on Thursday, 22 September 2005.

The dividends as declared above should not be taken as an indication of the level of profit for the year ending 31 December 2005.

Closure of Register of Members

The register of members will be closed from Tuesday, 20 September 2005 to Thursday, 22 September 2005, both days inclusive, during which no transfer of shares will be registered. In order to qualify for the interim dividend and special dividend, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Friday, 16 September 2005.

By Order of the Board
Tan Yoke Kong
Company Secretary

Hong Kong, 29 June 2005

As at the date of this announcement, the Board of Directors of the Company comprises Tan Sri Dato’ Sri Dr. Teh Hong Piow, Datuk Tay Ah Lek, Mr. Chang Kat Kiam and Mr. Wong Kong Ming as Non-executive Directors, Mr. Tan Yoke Kong and Mr. Lee Huat Oon as Executive Directors, and Dato’ Yeoh Chin Kee, Mr. Geh Cheng Hooi, Paul and Mr. Lee Chin Guan as Independent Non-executive Directors.

* For identification purpose only

“Please also refer to the published version of this announcement in China Daily”