



**JCG HOLDINGS LIMITED**  
**日本信用保証集團\***

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 626)**

**NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting (the “**Meeting**”) of JCG Holdings Limited (the “**Company**”) will be held at Queensway and Victoria Room, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Wednesday, 8 March 2006 at 10:30 a.m. (or as soon thereafter as the annual general meeting shall have been concluded or adjourned) for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution:

“**THAT** the authorised share capital of the Company be increased from HK\$100,000,000 to HK\$200,000,000 by the creation of an additional 1,000,000,000 shares of HK\$0.10 each in the capital of the Company, such new shares to rank pari passu in all respects with the existing shares in the capital of the Company.”

By Order of the Board  
**JCG Holdings Limited**  
**Tan Yoke Kong**  
*Company Secretary*

Hong Kong, 20 February 2006

*Notes:*

1. The register of members will be closed from Thursday, 2 March 2006 to Wednesday, 8 March 2006, both days inclusive, during which period no transfer of shares will be registered. In order to be entitled to attend and vote at the forthcoming special general meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tengis Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 1 March 2006.
2. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a member of the Company. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof must be lodged with the Company’s branch share registrar in Hong Kong, Tengis Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, no later than 48 hours before the time appointed for holding the Meeting or any adjourned meeting (as the case may be).

\* *For identification purpose only*

“Please also refer to the published version of this announcement in China Daily”