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**JCG HOLDINGS LIMITED**

**日本信用保証集團\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 626)**

## **DELAY IN DESPATCH OF CIRCULAR RELATING TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF ASIA COMMERCIAL BANK LIMITED**

Despatch of the Circular will be postponed to on or before 30 April 2006.

Reference is made to the joint announcement of JCG Holdings Limited (the “Company”) and Asia Financial Holdings Limited dated 15 February 2006 in relation to the sale and purchase of the entire issued share capital of Asia Commercial Bank Limited (the “Announcement”). Terms used herein shall have the same meanings as defined in the Announcement, unless otherwise defined herein.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to send to its shareholders a circular (the “Circular”) containing, among other things, further details of the Transaction within 21 days after the publication of the Announcement, that is, on or before 8 March 2006. However, additional time is required for the preparation of certain pro forma financial information of the Company and its subsidiaries (including ACB and its subsidiaries) and the accountants’ report on ACB in accordance with the requirements of the Listing Rules for incorporation in the Circular. The despatch of the Circular has to be delayed and the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under Rule 14.38 of the Listing Rules by extending the deadline for the despatch of the Circular from 8 March 2006 to 30 April 2006.

By Order of the Board  
**JCG Holdings Limited**  
**Tan Yoke Kong**  
*Company Secretary*

Hong Kong, 8 March 2006

*As at the date of this announcement, the executive directors of the Company are Mr. Tan Yoke Kong and Mr. Lee Huat Oon, the non-executive directors are Tan Sri Dato' Sri Dr. Teh Hong Piow, Dato' Sri Tay Ah Lek, Dato' Chang Kat Kiam and Mr. Wong Kong Ming, and the independent non-executive directors are Dato' Yeoh Chin Kee, Mr. Geh Cheng Hooi, Paul and Mr. Lee Chin Guan.*

*\* For identification purpose only*

Please also refer to the published version of this announcement in China Daily.